

SHRIRAM CITY UNION FINANCE LIMITED

Notice for full and final Redemption of Series I and Series III of Non-Convertible Debentures of face value of ₹ 1,000 each (“NCDs”) issued to the public pursuant to the Prospectus dated August 31, 2012 (“Prospectus”) by Shriram City Union Finance Limited, (“Company”) and the Debenture Trust Deed dated October 4, 2012 (“Trust Deed”).

The Company had issued and allotted NCDs on October 6, 2012 in terms of Prospectus and Trust Deed. As per the terms of the Prospectus, the NCDs are due for redemption on October 6, 2015 and the record date for the same has been fixed as September 21, 2015.

Description of Series of NCDs	Interest Rate p.a (%)	ISIN	NSE Scrip Code	BSE Scrip Code
I (Non cumulative)	Non Individuals - 10.60% and Individuals - 11.50%	INE722A07414	N7	934857
III (Cumulative)	₹ 1,386.20 per NCD for Individuals and ₹ 1,352.90 per NCD for Non Individuals	INE722A07430	N9	934859

The NCDs held under other ISINs than mentioned above issued by the Company are not eligible for redemption .

The redemption Notices dated September 30 ,2015(“Notice”) has been sent by ordinary post/ e-mail to all the said NCD holders whose names appeared in the records on the record date, September 21, 2015 at the addresses registered with the respective Depositories. The above said redemption and interest amount shall be paid on Tuesday, October 6, 2015, by crediting it to the respective Bank A/c of the NCD holders.

The Company shall extinguish all the said NCDs after the payment of Redemption Amount and no claim shall lie against the Company. After the Record Date, the said NCDs shall be freezed by the Depositories and the same may be suspended for trading by BSE Ltd and National Stock Exchange of India Ltd as they deem fit.

Any queries/ clarifications with regard to the above, the NCD holders can contact, M/s Integrated Enterprises (India) Limited, 2nd Floor, "Kences Towers" No.1 Ramakrishna Street, North Usman Road, T.Nagar, Chennai – 600017, Phone No: + 91 44 28140801-03 Contact Person : Sri.K.Balasubramanian, Email: scuf@integratedindia.in (“RTA”) in this regard.

For **SHRIRAM CITY UNION FINANCE LIMITED**

Place: Chennai
Date: September 30 ,2015

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G.S. SUNDARARAJAN
Director
DIN: 00361030