



PART I: STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

Sl. No.	Particulars	STANDALONE				CONSOLIDATED					
		Quarter Ended		Year ended		Quarter Ended		Year ended			
		March 31, 2015 (Audited)	December 31, 2014 (Unaudited)	March 31, 2014 (Audited)	March 31, 2015 (Audited)	March 31, 2015 (Audited)	December 31, 2014 (Unaudited)	March 31, 2014 (Audited)	March 31, 2015 (Audited)	March 31, 2014 (Audited)	
1	Income from Operations										
	(a) Net Sales/Income from Operations	89,203	89,556	82,208	3,48,224	3,19,133	91,912	91,730	83,280	3,56,170	3,22,556
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-
	Total income from operations	89,203	89,556	82,208	3,48,224	3,19,133	91,912	91,730	83,280	3,56,170	3,22,556
2	Expenses										
	(a) Employee Benefit Expense	12,179	11,077	6,905	41,156	27,076	12,635	11,453	7,163	42,633	28,033
	(b) Depreciation and amortization Expense	921	975	756	4,266	2,955	945	999	774	4,365	3,022
	(c) Provision and written offs	10,699	11,713	9,885	45,380	38,419	10,796	11,904	9,927	45,819	38,562
	(d) Other Expenses	10,859	11,626	11,295	43,937	42,355	11,546	12,391	11,602	46,200	43,627
	Total expenses	34,658	35,391	28,841	1,34,739	1,10,805	35,922	36,747	29,466	1,39,017	1,13,244
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	54,545	54,165	53,367	2,13,485	2,08,328	55,990	54,983	53,814	2,17,153	2,09,312
4	Other Income	921	689	10	4,939	4,729	1,045	700	114	5,118	5,316
5	Profit before Finance Cost & Exceptional Items (3+4)	55,466	54,854	53,377	2,18,424	2,13,057	57,035	55,683	53,928	2,22,271	2,14,628
6	Finance Cost	33,032	32,834	31,959	1,34,315	1,35,071	33,783	33,254	31,937	1,35,592	1,35,070
7	Profit after Finance Cost but before Exceptional Items (5-6)	22,434	22,020	21,418	84,109	77,986	23,252	22,429	21,991	86,679	79,558
8	Exceptional items	-	-	-	-	-	-	-	-	-	-
9	Profit before tax (7-8)	22,434	22,020	21,418	84,109	77,986	23,252	22,429	21,991	86,679	79,558
10	Tax Expenses (including Deferred Tax)	7,474	7,726	6,675	28,303	25,872	7,636	7,964	6,739	29,144	26,017
11	Net Profit after tax (9-10)	14,960	14,294	14,743	55,806	52,114	15,616	14,465	15,252	57,535	53,541
12	Minority Interest	-	-	-	-	-	78	110	116	393	325
13	Net Profit/(Loss) after Taxes and Minority Interest (11-12)	14,960	14,294	14,743	55,806	52,114	15,538	14,355	15,136	57,142	53,216
14	Paid up Equity Share Capital (Face Value of ₹ 10/- per share)	6,591	6,591	5,928	6,591	5,928	6,591	6,591	5,928	6,591	5,928
15	Reserves (excluding Revaluation reserves)	-	-	-	4,03,524	2,83,899	-	-	-	4,15,009	2,94,049
16	Earnings Per Share (EPS) in ₹ (Not Annualised)										
	(a) Basic	22.70	21.69	24.87	86.18	89.76	23.58	21.78	25.53	88.24	91.66
	(b) Diluted	22.66	21.65	24.81	86.03	89.53	23.54	21.75	25.47	88.09	91.43

PART II: SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

A	Particulars of Shareholding	March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
1	Public Shareholding									
	(a) Number of Shares	4,36,36,735	4,36,36,295	3,70,15,555	4,36,36,735	3,70,15,555	4,36,36,735	4,36,36,295	3,70,15,555	4,36,36,735
	(b) Percentage of Shareholding (% to Total Share Capital of the Company)	66.21%	66.21%	62.44%	66.21%	62.44%	66.21%	66.21%	62.44%	66.21%
2	Promoters and Promoter Group Shareholding									
	(a) Pledged/Encumbered	-	-	-	-	-	-	-	-	-
	i. Number of Shares	-	-	-	-	-	-	-	-	-
	ii. Percentage of Shares (% of Total Share Holding of Promoters & Promoter Group)	-	-	-	-	-	-	-	-	-
	iii. Percentage of Shares (% of Total Share Capital of Company)	-	-	-	-	-	-	-	-	-
	(b) Non-encumbered									
	i. Number of Shares	2,22,68,877	2,22,68,877	2,22,68,877	2,22,68,877	2,22,68,877	2,22,68,877	2,22,68,877	2,22,68,877	2,22,68,877
	ii. Percentage of Shares (% of Total Share Holding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	iii. Percentage of Shares (% of Total Share Capital of Company)	33.79%	33.79%	37.56%	33.79%	37.56%	33.79%	33.79%	37.56%	33.79%

B. Information on investor (Shareholders) complaints for the quarter ended March 31, 2015

Particulars	Pending as at the beginning of the quarter	Received during the quarter	Disposed during the quarter	Remaining unresolved at the end of the quarter
Number of Complaints	Nil	Nil	Nil	Nil

Notes:

- There has been no change in accounting policies followed during the year ended March 31, 2015, as compared to those in the preceding financial year ended March 31, 2014, except as mentioned in para 7.
- The above results have been reviewed by the Audit and Risk Management committee and approved by the Board of Directors at their respective meetings held on April 28, 2015.
- The above financial results have been subjected to audit by the statutory auditors and the statutory auditors have expressed an unqualified opinion.
- The Company operates in single reportable segment as per Accounting Standard 17.
- During the year ended March 31, 2015 the company had issued and allotted secured redeemable non-convertible debentures amounting to ₹ 20,000 lacs in terms of prospectus dated March 24, 2014 and the amount so raised was utilized as mentioned under the heading Objects of the Issue in the prospectus.
- During the year ended March 31, 2015 the company allotted 41340 equity shares of ₹10/- each to its employees under the Employees Stock Option Scheme 2006.
- During the year the company reassessed the remaining useful life of assets from April 1, 2014 as required under the Companies Act 2013, which required change in rates of depreciation. Accordingly, depreciation of ₹ 366.39 lacs on account of assets where useful life is already exhausted as on 31st March 2014 has been adjusted against retained earnings. Had there been no change in rates of depreciation on assets, depreciation for the financial year would have been lower by ₹ 1422.24 lacs.
- During the year ended March 31, 2015, the company issued and allotted 65,79,840 numbers of fully paid up equity shares of ₹ 10/- each for cash at a price of ₹ 1,200/- per Equity Share (including a premium of ₹ 1,190/- per Equity Share) aggregating to ₹ 78,958.08 lacs to M/s Piramal Enterprises Limited ("PEL") on preferential basis on June 3, 2014 in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.
- The Board of Directors at their meeting held on April 28, 2015 recommended a Final Dividend of ₹ 10.50/- per equity share of ₹ 10/- each to shareholders whose names appear in the Register of Members on July 21, 2015 being the record date, subject to the approval of Equity Shareholders at the Annual General Meeting of the Company. This is in addition to the interim dividend of ₹4.50/- per equity share paid on November 21, 2014.
- The figures for the previous periods / years have been regrouped / rearranged where ever necessary to conform to the current period / year presentation.
- The figures for the Quarter Ended March 31, 2015 are the balancing figures between the audited figures for the full Financial Year Ended March 31, 2015 and figures upto December 31, 2014.
- The results of the Company are available at www.bseindia.com, www.nseindia.com and www.shriramcity.in.

Statement of audited Assets and Liabilities

S.No	Particulars	STANDALONE		CONSOLIDATED	
		As at March 31, 2015(Audited)	As at March 31, 2014(Audited)	As at March 31, 2015 (Audited)	As at March 31, 2014 (Audited)
1	Equity and Liabilities				
	Shareholders' funds				
	(a) Share capital	6,591	5,928	6,591	5,928
	(b) Reserves and surplus	4,03,524	2,83,899	4,15,009	2,94,049
	Total	4,10,115	2,89,827	4,21,600	2,99,977
2	Non-current liabilities				
	(a) Long-term borrowings	7,73,288	8,93,035	8,08,974	8,93,035
	(b) Other long-term liabilities	35,275	37,235	35,412	37,352
	(c) Long-term provisions	8,710	5,677	9,329	5,915
	Total	8,17,273	9,35,947	8,53,715	9,36,302
3	Current liabilities				
	(a) Short-term borrowings	1,17,745	38,355	1,17,745	38,355
	(b) Other current liabilities	4,14,202	3,42,393	4,19,783	3,42,508
	(c) Short-term provisions	44,467	31,791	44,528	31,816
	Total	5,76,414	4,12,539	5,82,056	4,12,679
4	Minority Interest	-	-	8,254	7,862
	Total	18,03,802	16,38,313	18,65,625	16,56,820
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets:				
	(i) Tangible assets	7,546	9,126	7,654	9,234
	(ii) Intangible assets	680	1,016	687	1,061
	(b) Non-current investments	25,379	16,845	10,165	1,236
	(c) Deferred tax assets	3,095	1,804	3,118	1,881
	(d) Long-term loans and advances	5,32,088	4,24,238	6,03,125	4,55,396
	(e) Other non-current assets	13,723	10,895	13,722	10,895
	Total	5,82,511	4,63,924	6,38,471	4,79,703
2	Current assets				
	(a) Current Investment	72,789	45,910	73,465	46,171
	(b) Cash and bank balances	78,143	2,47,289	80,280	2,48,516
	(c) Short-term loans and advances	10,56,941	8,63,213	10,59,983	8,64,452
	(d) Other current assets	13,418	17,977	13,426	17,978
	Total	12,21,291	11,74,389	12,27,154	11,77,117
	Total	18,03,802	16,38,313	18,65,625	16,56,820

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Place : Chennai
Date : April 28, 2015

By order of the Board
For Shriram City Union Finance Limited

R. Durvasan
Managing Director
DIN: 00223052